

23rd March, 2021

To,

Department of Corporate Relationship BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 539177	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal - 700 001. Scrip Code: 011262
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Dear Sir / Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

This is further to our earlier letters dated November 12, 2020 and February 12, 2021 intimating the outcome of the meetings of the Board of Directors (“**Board**”) of Authum Investment & Infrastructure Limited (“**the Company**”) held on November 12, 2020 and February 12, 2021 approving the offer and issuance of Equity Shares of the Company by way of a rights issue to eligible Equity Shareholders of the Company as on record date for an aggregate amount not exceeding Rs. 3735.10 Lakhs, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by SEBI from time to time (“**Issue**”) and approving the various terms of the Issue, respectively.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment for the Issue, approved by designated stock exchange, i.e. BSE Limited, the Committee of Directors duly authorized by Board, today, *inter alia*, considered and approved the allotment of 46,11,236 Equity Shares at a price of Rs. 81/- per Equity Share (including a premium of Rs. 71/- per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from Rs. 11,52,80,900 to Rs. 16,13,93,260 and the total paid up capital (Equity and Preference) is increased to Rs. 58,03,93,260.

The aforesaid information is also available on the website of the Company i.e. www.authum.com.

Thanking you,

For Authum Investment & Infrastructure Limited



Amit Dangi
Whole Time Director & CFO
DIN: 06527044